

RUNNING ACCOUNT AUTHORISATION

To,
RS Wealth Management Pvt. LTD.
606, Pearls Best Heights-II, Plot No. C-9
Netaji Subhash Place, Pitampura-110034

Date: _____


I/we are dealing with you as client at NSE/BSE/MCX in Capital market and /or Future & Option Segment and or Commodity segment and or Currency Segment & in Order to facilitates ease of operations and upfront requirement of margin for trade, I/we authorize you as under :

1. I/We request you to maintain running balance in my account & retain the credit balance in any of my/our account and to use the unused funds towards my/our margin/pay-in/other future obligation(s) at any segment(s) of any or all the Exchange(s) / Clearing corporation unless I/we instruct you otherwise.
2. I/We request you to settle my fund ☐ Once in every calender Quarter or ☐ Once in a calendar Month or such other higher period as allowed by SEBI/Stock Exchange time to time except the funds given towards collaterals/margin in form of Bank Guarantee and/or Fixed Deposit Receipt
3. In case I/We have an outstanding obligation on the settlement date, you may retain the requisite funds towards such obligations and may also retain the funds expected to be required to meet margin obligations for next 5 trading days, calculated in the manner specified by the exchanges.
4. I/We confirm you that I will bring to your notice any dispute arising from the statement of account or settlement so made in writing within 7 working days from the date of receipt of funds or statement of account or statement related to it, as the case may be in writing at your registered office.

The running account authorization provided by me shall continue and remain valid until it is revoked by me anytime in writing.

Thanking you

Yours faithfully,

Sign here : (12) 

Date: _____

Client Name: _____

Client Code: _____

STATEMENT OF ACCOUNT RECEIVING IN ELECTRONIC MODE

To,
RS Wealth Management Pvt. LTD.
606, Pearls Best Heights-II, Plot No. C-9
Netaji Subhash Place, Pitampura-110034

Date _____

Re : Beneficial Owner (BO) Account No. _____

I/We _____
[name(s) of the BO(s)] had entered into DP BO agreement with you. I/We confirm having opted to receive the statement of accounts pertaining to our BO account in electronic mode in lieu of physical copy of the statement of account.

I/We confirm that the dispatch of statement of account to me/us at the following email address shall constitute full and absolute discharge of your obligation under the above agreement to provide me/us with statement of my/our BO account. But, I/we reserve my/our right to receive the physical copy of statement of accounts despite receiving the same in electronic mode, if such a demand is made in writing on you.

[Email address : _____]

I/We confirm that any change in the aforesaid email address or any other instructions with regard to dispatch/service of my/our statement of account on me/us shall not be binding upon you unless you are intimated in writing by me/us by acknowledged delivery.

Yours faithfully,

Signatures

(13) 

First Holder Signature

(7) 

Second Holder Signature

(7) 

Third Holder Signature

Name/s of the Beneficial owner/s Signature/s (all joint holders)